

United States Bankruptcy Court  
Northern District of Georgia

## Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): <b>Beaconcast Media Companies, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): <b>20-5870618</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, State & Zip Code): <b>2775 Bankers Industrial Dr. Suite E Atlanta, GA</b>	Street Address of Joint Debtor (No. & Street, City, State & Zip Code):
ZIPCODE <b>30360</b>	ZIPCODE
County of Residence or of the Principal Place of Business: <b>Fulton</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address) <b>P.O. Box 965 Roswell, GA</b>	Mailing Address of Joint Debtor (if different from street address):
ZIPCODE <b>30077</b>	ZIPCODE

Location of Principal Assets of Business Debtor (if different from street address above):

**2775 Bankers Industrial Dr., Suite E, Atlanta, GA**ZIPCODE **30360**

Type of Debtor (Form of Organization) (Check one box.)	Nature of Business (Check one box.)	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)
<input type="checkbox"/> Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13
	Tax-Exempt Entity (Check box, if applicable.)	<input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
	<input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<input type="checkbox"/> Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box)	Chapter 11 Debtors
<input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).  Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2,343,300 (amount subject to adjustment on 10/01/2011 and thereafter).
	Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information																																															
<input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.																																															
DEPUTY CLERK <i>John Doe</i> <span style="float: right;">REGISTRAR</span> U.S. BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF GEORGIA THIS SPACE IS FOR USE ONLY																																															
Estimated Number of Creditors <table border="1" style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>Over 100,000</td> <td></td> <td></td> </tr> <tr> <td>\$5,000</td> <td>\$10,000</td> <td>\$50,000</td> <td>\$1 million</td> <td>\$10 million</td> <td>\$25,000</td> <td>\$50,000</td> <td>\$100,000</td> <td>\$200,000</td> <td>\$500,000</td> <td>\$1 billion</td> <td>\$1 billion</td> </tr> </table>												<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000			\$5,000	\$10,000	\$50,000	\$1 million	\$10 million	\$25,000	\$50,000	\$100,000	\$200,000	\$500,000	\$1 billion	\$1 billion
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<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Beaconcast Media Companies, Inc.</b>
<b>Prior Bankruptcy Case Filed Within Last 8 Years</b> (If more than two, attach additional sheet)		
Location Where Filed: <b>None</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet)		
Name of Debtor: <b>None</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:
<b>Exhibit A</b> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		<b>Exhibit B</b> (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code.
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.		<b>X</b> Signature of Attorney for Debtor(s)
<b>Exhibit C</b> Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No		
<b>Exhibit D</b> (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.		
If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.		
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box.) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.		
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.) <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  (Name of landlord or lessor that obtained judgment)  (Address of landlord or lessor) <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)). 		

**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

**Beaconcast Media Companies, Inc.****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X**

Signature of Debtor

**X**

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

**Signature of Attorney\*****X**

Signature of Attorney for Debtor(s)

**Mark E. Scott 141849**  
**The Barrister Law Group**  
**3325 Paddocks Parkway**  
**Suwanee, GA 30024-0000**  
**(770) 529-3476 Fax: (678) 623-3269**  
**mscott@barristerlaw.net**

**April 7, 2011**

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition

**X**

Signature of Authorized Individual

**John Fredericks**

Printed Name of Authorized Individual

**CEO**

Title of Authorized Individual

**April 7, 2011**

Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X**

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

**Signature of Non-Attorney Petition Preparer**

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

**X**

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.*

United States Bankruptcy Court  
Northern District of Georgia

IN RE:

Beaconcast Media Companies, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 7

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

**DEFINITIONS**

**"In business."** A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

**"Insider."** The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

**1. Income from employment or operation of business**

**None** State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**AMOUNT SOURCE**

**0.00 2011 Income**

**10,000.00 2010 Income from operation of business**

**-85,000.00 2009 Income (loss) from operation of business**

**2. Income other than from employment or operation of business**

**None** State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**3. Payments to creditors**

Complete a. or b., as appropriate, and c.

**a. Individual or joint debtor(s) with primarily consumer debts:** List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**None** b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850.\* If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\* *Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

NAME AND ADDRESS OF CREDITOR	DATE OF PAYMENTS/TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>Micro Centers</b> <b>6505 Commerce Pkwy Suite A</b> <b>Woodstock, GA 30189</b>	<b>3/9/2011</b>	<b>800.00</b>	<b>100.00</b>

**None** c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

**None** a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>Adorno &amp; Yoss v. Beaconcast Media, Inc.</b>	<b>Suit on Account</b>	<b>State Court of Fulton County, Atlanta, GA</b>	<b>Pending</b>
<b>Ihire, LLC, Case No. 060100051192010</b>	<b>Suit on Account</b>	<b>District Court of Montgomery Co., MD</b>	<b>Judgment, \$1674.00</b>
<b>Wilton Center, LLC v. Beaconcast Media Companies, Inc.</b>	<b>Landlord Tenant Action</b>	<b>State Court of Fulton County, Atlanta, GA</b>	<b>Judgment \$96231.44</b>
<b>Gaston Gazette v. Beaconcast Media Companies, Inc., No 2011CV196439</b>	<b>Domestication of Foreign Judgment</b>	<b>Superior Court of Fulton Co., Atlanta, GA</b>	<b>Judgment for \$297,562.61</b>
<b>Walton Press v. Beaconcast Media, Companies, Inc.</b>	<b>Suit on Account</b>	<b>State Court of Walton County</b>	<b>Judgment \$81,076.12</b>
<b>Maggie Lee v. Beaconcast Media Small Claim Companies, Inc.</b>		<b>Magistrate Court of Fulton County</b>	<b>Judgment for \$4635.00</b>

**None** b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
<b>Wilton Center LLC</b> <b>419 Crossville Rd, Suite 203</b> <b>Roswell, GA 30075</b>	<b>4/1/11</b>	<b>\$1900.00 in checking account</b>
<b>Wilton Center LLC</b> <b>419 Crossville Rd, Suite 203</b> <b>Roswell, GA 30075</b>	<b>4/1/11</b>	<b>Accounts receivable with advertisers, \$2,500.00</b>

#### 5. Repossessions, foreclosures and returns

**None** List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

## 6. Assignments and receiverships

**a.** Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

## 7. Gifts

**None** List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

## 8. Losses

**None** List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**9. Payments related to debt counseling or bankruptcy**

**None** List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

## 19. Other transfers

**None** a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

## 11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**NAME AND ADDRESS OF INSTITUTION**  
**American Trust Bank**  
**601 Tri-County Plaza**  
**Cumming, GA 30040**

TYPE AND NUMBER OF ACCOUNT AND AMOUNT OF FINAL BALANCE <b>Checking Account</b>	AMOUNT AND DATE OF SALE OR CLOSING <b>\$0.00, 1/2011</b>
--	--

## 12. Safe deposit boxes

**None** List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 13. Setoffs

**None** List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**14. Property held for another person**

None List all property owned by another person that the debtor holds or controls.

**15. Prior address of debtor**

None If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

**16. Spouses and Former Spouses**

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

**17. Environmental Information**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

**18. Nature, location and name of business**

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

LAST FOUR DIGITS  
OF SOCIAL-  
SECURITY OR OTHER  
INDIVIDUAL

TAXPAYER-I.D. NO.

NAME  
Beaconcast Media Companies,  
Inc.

(ITIN)/COMPLETE EIN

20-5870618

ADDRESS

P.O. Box 965  
Roswell, GA 30077

NATURE OF  
BUSINESS  
Local  
newspaper  
publisher

BEGINNING AND  
ENDING DATES  
1/2007 - 4/2011

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

#### 19. Books, records and financial statements

None a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
<b>Tim Evans</b>	<b>2010-present</b>

<b>3475 N. Hillbrooke Trace</b>	<b>2008-2010</b>
<b>Johns Creek, GA 30005</b>	
<b>Wendell Causey</b>	
<b>515 E. Crossville Rd. Suite 310</b>	
<b>Roswell, GA 30075</b>	

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME AND ADDRESS
<b>John And Anita Fredericks</b>
<b>P.O. Box 965</b>
<b>Roswell, GA 30077</b>

d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the **two years** immediately preceding the commencement of the case by the debtor.

#### 20. Inventories

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

#### 21. Current Partners, Officers, Directors and Shareholders

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<b>John Fredericks</b>	<b>CEO</b>	<b>26%</b>
<b>P.O. Box 965</b>		
<b>Roswell, GA 30077</b>		
<b>Anita Fredericks</b>	<b>CFO/Secretary</b>	<b>26%</b>
<b>P.O. Box 965</b>		
<b>Roswell, GA 30077</b>		

#### 22. Former partners, officers, directors and shareholders

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

**23. Withdrawals from a partnership or distributions by a corporation**

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

**24. Tax Consolidation Group**

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

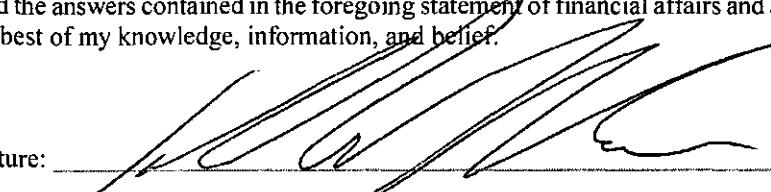
**25. Pension Funds.**

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

*[If completed on behalf of a partnership or corporation]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: April 7, 2011

Signature: 

**John Fredericks, CEO**

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

0 continuation pages attached

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.*

IN RE Beaconcast Media Companies, Inc.

Case No.

Debtor(s)

(If known)

## SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				

**TOTAL**

**0.00**

(Report also on Summary of Schedules)

IN RE Beaconcast Media Companies, Inc.

Case No.

Debtor(s)

(If known)

## SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			1,900.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Fifth Third Bank Checking Account</b>		3,000.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X	<b>Paypal account</b>		
4. Household goods and furnishings, include audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issue.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			

IN RE Beaconcast Media Companies, Inc.

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

(If known) \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X	Advertising revenue		2,500.00
17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Desks, chairs, assorted office furniture		1,000.00
		Fax machine		50.00
		Laser printer		100.00
		Office computers		500.00
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			

## **IN RE Beaconstream Media Companies, Inc.**

Case No.

(If known)

**SCHEDULE B - PERSONAL PROPERTY  
(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

0 continuation sheets attached

(Include amounts from any continuation sheets attached.  
Report total also on Summary of Schedules.)

IN RE Beaconcast Media Companies, Inc.

Case No.

Debtor(s)

(If known)

### SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemptions to which debtor is entitled under:  
(Check one box)

Check if debtor claims a homestead exemption that exceeds \$146,450. \*

11 U.S.C. § 522(b)(2)  
 11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
Not Applicable			

IN RE Beaconcast Media Companies, Inc.

Case No.

Debtor(s)

(If known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.							
		Value \$					
ACCOUNT NO.							
		Value \$					
ACCOUNT NO.							
		Value \$					
ACCOUNT NO.							
		Value \$					
			Subtotal (Total of this page)			\$	\$
			Total (Use only on last page)			\$	\$

0 continuation sheets attached

(Report also on  
Summary of  
Schedules.)

(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and Related  
Data.)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

### TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

**Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

IN RE Beaconcast Media Companies, Inc.

Case No.

Debtor(s)

(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
**(Continuation Sheet)**

**Wages, salaries, and commissions**

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTOR  HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.  <b>John Breech 105 Pine Top Ct. Alpharetta, GA 30022</b>						4,000.00	4,000.00	
ACCOUNT NO.  <b>Jonathan Copsey 255 Chaffin Rd. Roswell, GA 30075</b>						3,052.90	3,052.90	
ACCOUNT NO.  <b>Nanette Cooper 1030 Knoll Terrace Roswell, GA 30075</b>						2,500.00	2,500.00	
ACCOUNT NO.  <b>Paul Kaplan 225 Shadowbrook Ct. Roswell, GA 30075</b>						3,000.00	3,000.00	
ACCOUNT NO.  <b>Tim Altork 1273 West Wylie Bridge Rd. Woodstock, GA 30188</b>						1,700.00	1,700.00	
ACCOUNT NO.								
Sheet no. <u>1</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims		Subtotal (Totals of this page)	\$ 14,252.90	\$ 14,252.90	\$			
		Total (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$					
		Total (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	\$					

IN RE Beaconcast Media Companies, Inc.

Case No.

Debtor(s)

(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
**(Continuation Sheet)**

**Taxes and Other Certain Debts Owed to Governmental Units**

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. <b>Georgia Department Of Labor 148 Andrew Young International Blvd Atlanta, GA 30303</b>						<b>2,500.00</b>	<b>2,500.00</b>	
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
Sheet no. <b>2</b> of <b>2</b> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims			Subtotal (Totals of this page)			<b>\$ 2,500.00</b>	<b>\$ 2,500.00</b>	\$
			Total (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)			<b>\$ 16,752.90</b>		
			Total (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)			<b>\$ 16,752.90</b>		\$

IN RE Beaconcast Media Companies, Inc.

Case No.

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>A.C. White Transfer 1775 Founders Pkwy Alpharetta, GA 30009</b>						<b>125.00</b>
ACCOUNT NO. <b>Adorno &amp; Yoss 1349 W. Peachtree St. Suite 1500 Atlanta, GA 30309</b>						<b>12,284.00</b>
ACCOUNT NO. <b>Al Levine 2683 Holly Springs Rd. Marietta, GA 30062</b>						<b>225.00</b>
ACCOUNT NO. <b>American Alarm Corporation 165 Thompson St. Alpharetta, GA 30009</b>						<b>204.55</b>
<b>13 continuation sheets attached</b>			<b>Subtotal (Total of this page)</b>	<b>\$ 12,838.55</b>		
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			<b>Total</b>			
						<b>\$</b>

IN RE Beaconcast Media Companies, Inc.

Case No.

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CREDITOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
<b>American Finance Solutions LLC C/O Michael Corfield, Esq. 3027 Rancho Viejo Rd. Suite F San Juan Capistrano, CA 92675</b>						<b>14,376.00</b>
ACCOUNT NO.						
<b>AP Newsfinder 1700 E. Racine Ave. Waukesha, WI 53186</b>						<b>3,044.00</b>
ACCOUNT NO.						
<b>AT&amp;T P.O. Box 163250 Columbus, OH 43216</b>						<b>1,791.63</b>
ACCOUNT NO.						
<b>Atlanta Computer Sales, Inc. 1925 Grassland Pkwy Alpharetta, GA 30004</b>						<b>1,279.15</b>
ACCOUNT NO.						
<b>Atlanta Journal Constitution 223 Perimeter Center Pkwy NE Atlanta, GA</b>						<b>1,500.00</b>
ACCOUNT NO.						
<b>Atlanta Teleproductions 215 Pennhurst Way Roswell, GA 30076</b>						<b>2,500.00</b>
ACCOUNT NO.						
<b>Backupmybusiness.Com 307 E. Chapman Ave. No. 8 Orange, CA 92866</b>						<b>269.70</b>
Sheet no. <b>1</b> of <b>13</b> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			\$ <b>24,760.48</b>
			Total			\$
			(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

IN RE Beaconcast Media Companies, Inc.

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

(If known) \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODETOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNJUDICATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
<b>Bagmart</b> 997 Mansell Rd. Suite A Roswell, GA 30076						<b>2,185.00</b>
ACCOUNT NO.						
<b>Basil Anthony Beighley</b> 1005 River Mill Cir Roswell, GA 30075						<b>800.00</b>
ACCOUNT NO.						
<b>Brandon Crocker</b> 155 N. Pond Way Roswell, GA 30076						<b>575.00</b>
ACCOUNT NO.						
<b>Business Telephone Systems, Inc.</b> 2915 Premier Pkwy Suite 125 Duluth, GA 30097						<b>139.03</b>
ACCOUNT NO.						
<b>Carl Black Of Roswell</b> 11255 Alpharetta Hwy Roswell, GA 30076						<b>1,900.00</b>
ACCOUNT NO.						
<b>Cartridge World</b> 10713 Alpharetta Hwy Roswell, GA 30076						<b>318.90</b>
ACCOUNT NO.						
<b>Cavalier Telephone</b> C/O Schettine & Nguyen 10 S. 23rd St. Richmond, VA 23223						<b>5,160.65</b>

Sheet no. **2** of **13** continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page)	\$ <b>11,078.58</b>
Total	\$ _____
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	

IN RE **Beaconcast Media Companies, Inc.**

Case No.

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODETOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
<b>City Of Roswell, Georgia 39 Hill St Roswell, GA 30075</b>						<b>350.00</b>
ACCOUNT NO.						
<b>Core Graphics 660 Summer Grass Ln Roswell, GA 30075</b>						<b>310.00</b>
ACCOUNT NO.						
<b>Cox Radio, Inc. C/O Szabo 3355 Lenox Rd NE 9th Fl Atlanta, GA 30326</b>						<b>240.00</b>
ACCOUNT NO.						
<b>Creator's Syndicate C/O Trans World Systems 507 Prudential Rd. Horsham, PA 19044</b>						<b>715.89</b>
ACCOUNT NO.						
<b>David Davenport 800 Ocala Rd. 300-320 Tallahassee, FL 32304</b>						<b>612.00</b>
ACCOUNT NO.						
<b>Davis Rayner 210 Riversong Dr. Alpharetta, GA 30022</b>						<b>210.65</b>
ACCOUNT NO.						
<b>Dayton Strickland 1 Valley Dr. Cartersville, GA 30120</b>						<b>400.00</b>

Sheet no. **3** of **13** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page)	\$ <b>2,838.54</b>
Total	
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	
	\$

(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.)

IN RE Beaconcast Media Companies, Inc.

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

(If known) \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>Diana Ries Designs, Inc. 385 Creek Point Alpharetta, GA 30004</b>						<b>2,000.00</b>
ACCOUNT NO. <b>Digital Imaging Products P.O. Box 461239 Los Angeles, CA 90046</b>						<b>744.72</b>
ACCOUNT NO. <b>Donald Dennigmann 437 Springfield Dr. Woodstock, GA 30188</b>						<b>700.00</b>
ACCOUNT NO. <b>Dyann Diamond 1120 Northpoint Trace Roswell, GA 30076</b>						<b>1,700.00</b>
ACCOUNT NO. <b>England &amp; England 201 Bombay Ln Roswell, GA 30076</b>						<b>1,445.00</b>
ACCOUNT NO. <b>Federal Express P.O. Box 660481 Dallas, TX 75266-0481</b>						<b>174.85</b>
ACCOUNT NO. <b>Fiona Bagley 2115 Lakeshore Landing Alpharetta, GA 30005</b>						<b>2,500.00</b>
Sheet no. <b>4</b> of <b>13</b> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<b>\$ 9,264.57</b>
			Total			
			(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			
						<b>\$</b>

IN RE Beaconcast Media Companies, Inc.

Case No.

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
<b>Foojee 5900 Windward Pkwy Suite 450 Alpharetta, GA 30005</b>						<b>708.50</b>
ACCOUNT NO.						
<b>Gaston Gazette, LLP C/O. Smith Moore Leatherwood LLP P.O. Box 27525 Raleigh, NC 27611</b>						<b>297,562.61</b>
ACCOUNT NO.						
<b>Great Oak Enterprises P.O. Box 635 Roswell, GA 30077</b>						<b>3,830.00</b>
ACCOUNT NO.						
<b>Harry Samuel 930 Briar's Bend Alpharetta, GA 30004</b>						<b>325.00</b>
ACCOUNT NO.						
<b>Helen Borland 205 Spring Ridge Dr. Roswell, GA 30076</b>						<b>2,500.00</b>
ACCOUNT NO.						
<b>Holiday Inn Atlanta C/O Morgan Stone &amp; Assoc. 1005 Veterans Memorial Blvd Suite 202 Kenner, LA 70062</b>						<b>1,158.78</b>
ACCOUNT NO.						
<b>Hull Barrett, P.C. P.O. Box 1564 Augusta, GA 30903</b>						<b>2,939.36</b>

Sheet no. 5 of 13 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page)	\$ <u>309,024.25</u>
Total	\$ <u></u>

(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.)

\$

IN RE Beaconcast Media Companies, Inc.

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

(If known) \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  <b>I Hire, LLC</b> <b>P.O. Box 3100</b> <b>Frederick, MD</b>						<b>1,674.00</b>
ACCOUNT NO.  <b>J&amp;J Computer Connection</b> <b>P.O. Box 1815</b> <b>Roswell, GA 30077</b>						<b>339.18</b>
ACCOUNT NO.  <b>Jaafar Bilal</b> <b>12565 Cornish Ct</b> <b>Alpharetta, GA 30005</b>						<b>1,615.00</b>
ACCOUNT NO.  <b>Janet Pelletier</b> <b>2653 Arbor Ave.</b> <b>Atlanta, GA 30317</b>						<b>775.00</b>
ACCOUNT NO.  <b>Jason Thomas</b> <b>2515 Berry Ridge Ln</b> <b>Buford, GA 30519</b>						<b>700.00</b>
ACCOUNT NO.  <b>John Maucher</b> <b>2 Covenger Ct</b> <b>Medford, NJ 08055</b>						<b>10,000.00</b>
ACCOUNT NO.  <b>Karen Matthews</b> <b>212 Bobbi Way</b> <b>Woodstock, GA 30189</b>						<b>3,000.00</b>
Sheet no. <b>6</b> of <b>13</b> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	\$ <b>18,103.18</b>		
			Total	\$		
			(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

IN RE **Beaconcast Media Companies, Inc.**

Case No.

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
<b>Kay Brown</b> 4030 Bellingrath Blvd Roswell, GA 30076							<b>900.00</b>
ACCOUNT NO.							
<b>Kent McCorkle Photography</b> 320 Acreview Dr. Alpharetta, GA 30022							<b>862.00</b>
ACCOUNT NO.							
<b>Knoxville News Sentinel</b> C/O Revnue Recovery Corp. P.O. Box 2698 Knoxville, TN 37901							<b>14,954.28</b>
ACCOUNT NO.							
<b>Lani Hardegree</b> 104 Hammatt Cir. Sharpsburg, GA 30277							<b>130.00</b>
ACCOUNT NO.							
<b>Larry Wilkerson</b> 1890 Oakwind Ln Buford, GA 30519							<b>650.00</b>
ACCOUNT NO.							
<b>Lauren Holmes</b> 282 Rucker Rd. Alpharetta, GA 30004							<b>1,950.00</b>
ACCOUNT NO.							
<b>Lawrence Simmons</b> 101 Cherry Ct. Waleska, GA 30183							<b>2,489.99</b>
Sheet no. <b>7</b> of <b>13</b> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			\$ <b>21,936.27</b>
				Total			\$ <b></b>
				(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

IN RE Beaconcast Media Companies, Inc.

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

(If known) \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
<b>Leslie Waugh 5322 Langston Rd. Norcross, GA 30071</b>						<b>500.00</b>
ACCOUNT NO.						
<b>Livier Mounoz 104 Westchester Way Alpharetta, GA 30005</b>						<b>1,870.00</b>
ACCOUNT NO.						
<b>Louise Maucher 2016 Naamans Rd. Wilmington, DE 19810</b>						<b>5,000.00</b>
ACCOUNT NO.						
<b>Luciano &amp; Roberts 7445 Cross County Rd N. Charleston, SC 29418</b>						<b>1,750.00</b>
ACCOUNT NO.						
<b>Lynn Hill 403 Tower Walk Loganville, GA 30052</b>						<b>650.00</b>
ACCOUNT NO.						
<b>Maggie Lee 302 Dancing Fox Rd. Decatur, GA 30032</b>						<b>4,635.00</b>
ACCOUNT NO.						
<b>Maggie West 495 Saddlehorn Cir. Roswell, GA 30076</b>						<b>3,150.00</b>

Sheet no. **8** of **13** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page)	\$ <b>17,555.00</b>
Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	\$ _____

(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.)

IN RE Beaconcast Media Companies, Inc.

Case No.

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODETOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
<b>Merrill Lynch</b> 4 World Financial Center New York, NY 10080						<b>102,161.00</b>
ACCOUNT NO.						
<b>Metro Creative Graphics</b> 519 8th Ave. New York, NY 10018						<b>270.00</b>
ACCOUNT NO.						
<b>Michael Maucher</b> P.O. Box 9 Goose Creek, SC 29445						<b>8,500.00</b>
ACCOUNT NO.						
<b>Michael Nyden</b> 580 Indigo Dr. Roswell, GA 30075						<b>1,500.00</b>
ACCOUNT NO.						
<b>Micro Centers</b> 6505 Commerce Pkwy Suite A Woodstock, GA 30189						<b>100.00</b>
ACCOUNT NO.						
<b>New Beginnings</b> 215 Gabriel Dr. Roswell, GA 30075						<b>308.00</b>
ACCOUNT NO.						
<b>PDI Plastics</b> P.O. Box 635994 Cincinnati, OH 45263						<b>4,780.70</b>
Sheet no. <b>9</b> of <b>13</b> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<b>\$ 117,619.70</b>
			Total			
			(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			\$

IN RE Beaconcast Media Companies, Inc.

Case No.

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODETOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
<b>Peachtree Junk Removal 3825 LaVista Rd F4 Tucker, GA 30084</b>						<b>405.00</b>
ACCOUNT NO.						
<b>Pete DeLuca P.O. Box 9 Goose Creek, SC 29445</b>						<b>5,000.00</b>
ACCOUNT NO.						
<b>Powell Harrison 205 Jumper Trace Roswell, GA 30075</b>						<b>30,000.00</b>
ACCOUNT NO.						
<b>Quill.Com C/O Crestwood Mgmt LLC P.O. Box 22630 Cleveland, OH 44122</b>						<b>1,144.86</b>
ACCOUNT NO.						
<b>Randi Riceman 540 Shale Ct. Alpharetta, GA 30022</b>						<b>950.00</b>
ACCOUNT NO.	X					
<b>Riviera Finance 1000 Mansell Exchange Suite 340 Alpharetta, GA 30022</b>						
ACCOUNT NO.						
<b>Robert Simmons 101 Cherry Ct Waleska, GA 30183</b>						<b>2,633.06</b>
ACCOUNT NO.						
<b>Robert Simmons 101 Cherry Ct Waleska, GA 30183</b>						<b>1,114.99</b>

Sheet no. **10** of **13** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page)	\$ <b>41,247.91</b>
Total	

(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.)

IN RE Beaconcast Media Companies, Inc.

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

(If known) \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>Tammie Morris 2970 Arborwoods Dr. Alpharetta, GA 30022</b>							<b>5,000.00</b>
ACCOUNT NO. <b>Tentwenty Marketing LLC 4845 Dartford Dr. Powder Springs, GA 30127</b>							<b>3,142.07</b>
ACCOUNT NO. <b>The Hilbert Law Firm 400 Perimeter Center Terrace NE Ste 900 Atlanta, GA 30346</b>							<b>5,954.24</b>
ACCOUNT NO. <b>The McClatchie Co. 2100 Q St. Sacramento, CA 95816</b>							<b>9,568.49</b>
ACCOUNT NO. <b>The Metropolitan Club 5895 Windward Pkwy Alpharetta, GA 30005</b>							<b>1,522.13</b>
ACCOUNT NO. <b>The Nashville Tennessean 1100 Broadway Nashville, TN 37203</b>							<b>6,226.07</b>
ACCOUNT NO. <b>Tom Spencer 1594 Brynwood Ct. NW Acworth, GA 30101</b>							<b>1,000.00</b>

Sheet no. **12** of **13** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page)	\$ <b>32,413.00</b>
Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	\$ _____

IN RE Beaconcast Media Companies, Inc.

Case No.

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODETOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
<b>Universal U-Click P.O. Box 843345 Kansas City, MO 64184</b>						<b>719.40</b>
ACCOUNT NO.						
<b>USPS C/O Alliance One 6565 Kimball Dr. Suite 200 Gig Harbor, WA 98335</b>						<b>3,275.00</b>
ACCOUNT NO.						
<b>Walton Press, Inc. C/O Law Office Of Ross Gelfand 1265 Minhinetta Dr. Suite 150 Roswell, GA 30075</b>						<b>81,076.12</b>
ACCOUNT NO.						
<b>Wendell Causey 515 E. Crossville Rd. Suite 310 Roswell, GA 30075</b>						<b>755.00</b>
ACCOUNT NO.	X	<b>3/2011, Landlord-Tenant Judgment</b>				
<b>Wilton Center LLC C/O Janice Rosser, P.C. 570 Colonial Park Dr. Suite 306 Roswell, GA 30075</b>						<b>96,231.49</b>
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						

Sheet no. **13** of **13** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page)	<b>\$ 182,057.01</b>
Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	<b>\$ 823,111.79</b>

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.)

IN RE Beaconcast Media Companies, Inc.

Case No.

Debtor(s)

(If known)

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT

IN RE **Beaconcast Media Companies, Inc.**

Case No.

Debtor(s)

(If known)

### SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>John And Anita Fredericks</b> P.O. Box 965 Roswell, GA 30077	<b>Wilton Center LLC</b> C/O Janice Rosser, P.C. 570 Colonial Park Dr. Suite 306 Roswell, GA 30075

United States Bankruptcy Court  
 Northern District of Georgia

IN RE:

Case No. \_\_\_\_\_

Beaconcast Media Companies, Inc.

Chapter 7

Debtor(s)

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	3	\$ 9,050.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		\$ 16,752.90	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	14		\$ 823,111.79	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
TOTAL		25	\$ 9,050.00	\$ 839,864.69	

IN RE Beaconcast Media Companies, Inc.

Case No.

Debtor(s)

(If known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: \_\_\_\_\_ Signature: \_\_\_\_\_ Debtor

Date: \_\_\_\_\_ Signature: \_\_\_\_\_ (Joint Debtor, if any)  
[If joint case, both spouses must sign.]

### DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social Security No. (Required by 11 U.S.C. § 110.)

*If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.*

Address

Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

*If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.*

*A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CEO (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the Beaconcast Media Companies, Inc. (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 28 sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: April 7, 2011

Signature:

John Fredericks

(Print or type name of individual signing on behalf of debtor)

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*

*Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*

IN RE:

Case No. \_\_\_\_\_

Beaconst Media Companies, Inc.

Chapter 7

Debtor(s)

**DECLARATION UNDER PENALTY OF PERJURY CONCERNING PETITION, SCHEDULES,  
SUMMARY OF SCHEDULES, AND STATEMENT OF FINANCIAL AFFAIRS**

Each of the undersigned declares under penalty of perjury —

(1) My attorney is filing on my behalf

the original of or  the amendment to  
[check applicable box]

the following papers in the United States Bankruptcy Court for the Northern District of Georgia (check applicable box for papers that are to be filed simultaneously with this Declaration);

<input checked="" type="checkbox"/> * Petition <input checked="" type="checkbox"/> List of all Creditors <input type="checkbox"/> * List of 20 largest creditors <input checked="" type="checkbox"/> Schedule A <input checked="" type="checkbox"/> Schedule B <input checked="" type="checkbox"/> Schedule C <input checked="" type="checkbox"/> Schedule D <input checked="" type="checkbox"/> Schedule E	<input checked="" type="checkbox"/> Schedule F <input checked="" type="checkbox"/> Schedule G <input checked="" type="checkbox"/> Schedule H <input type="checkbox"/> Schedule I <input type="checkbox"/> Schedule J <input checked="" type="checkbox"/> * Declarations Concerning Debtor's Schedules <input checked="" type="checkbox"/> * Statement of Financial Affairs
--	--

(2) that I have read each of the documents described above;

(3) that with respect to each document described above marked with an asterisk, I signed the Declaration under penalty of perjury attached to or part of such document; and

(4) that when I signed this Declaration, the foregoing documents were not blank or partially complete; and

(5) that the information provided in the above documents is true and correct to the best of my knowledge, information and

Dated: April 7, 2011

Signature:

Type or Print Name:

John Fredericks

Signature:

Type or Print Name:

(If Joint Debtors, Both Must Sign)

**Attorney's Certification**

The undersigned attorney for the above Debtor(s) certifies to the Court that: (1) the Debtor(s)(or, if the Debtor is an entity, an authorized agent of the Debtor) will have signed this form and the documents referred to above before I file them; (2) no material change was made in the documents referred to above after the Debtor(s) (or authorized agent) read and signed the final paper copy of those documents, including Declarations attached to those documents and the foregoing Declaration; and (3) those documents are the documents filed with the court simultaneously with this Certification.

Dated: April 7, 2011

Type or Print Name:

Mark E. ScottBar Number: 141849

IN RE:

Beaconcast Media Companies, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 7

## DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	2,500.00
Prior to the filing of this statement I have received .....	\$	2,000.00
Balance Due .....	\$	500.00

2. The source of the compensation paid to me was:  Debtor  Other (specify): **John Fredericks**

3. The source of compensation to be paid to me is:  Debtor  Other (specify): **John Fredericks**

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.  
 I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- ~~Representation of the debtor in adversary proceedings and other contested bankruptcy matters;~~
- [Other provisions as needed]

6. By agreement with the debtor(s), the above disclosed fee does not include the following services:

## CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

April 7, 2011

Date



Mark E. Scott 141849  
 The Barrister Law Group  
 3325 Paddocks Parkway  
 Suwanee, GA 30024-0000  
 (770) 629-3476 Fax: (678) 623-3269  
 mscott@barristerlaw.net

**WARNING: Effective December 1, 2009, the 15-day deadline to file schedules and certain other documents under Bankruptcy Rule 1007(c) is shortened to 14 days. For further information, see note at bottom of page 2**

**UNITED STATES BANKRUPTCY COURT**

**NOTICE TO CONSUMER DEBTOR(S) UNDER §342(b)  
OF THE BANKRUPTCY CODE**

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a joint case (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

**1. Services Available from Credit Counseling Agencies**

**With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis.** The briefing must be given within 180 days before the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

**In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge.** The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

**2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors**

**Chapter 7: Liquidation (\$245 filing fee, \$39 administrative fee, \$15 trustee surcharge: Total fee \$299)**

Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, the United States trustee (or bankruptcy administrator), the trustee, or creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your

discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

**Chapter 13: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$39 administrative fee: Total fee \$274)**

Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

**Chapter 11: Reorganization (\$1000 filing fee, \$39 administrative fee: Total fee \$1039)**

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

**Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$39 administrative fee: Total fee \$239)**

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

**3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials**

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

**WARNING:** Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court. The documents and the deadlines for filing them are listed on Form B200, which is posted at [http://www.uscourts.gov/bkforms/bankruptcy\\_forms.html#procedure](http://www.uscourts.gov/bkforms/bankruptcy_forms.html#procedure).

**Many filing deadlines change on December 1, 2009. Of special note, 12 rules that set 15 days to act are amended to require action within 14 days, including Rule 1007(e), filing the initial case papers; Rule 3015(b), filing a chapter 13 plan; Rule 8009(a), filing appellate briefs; and Rules 1019, 1020, 2015, 2015.1, 2016, 4001, 4002, 6004, and 6007.**

IN RE:

Case No. \_\_\_\_\_

Beaconcast Media Companies, Inc.

Chapter 7

Debtor(s)

**CERTIFICATION OF NOTICE TO CONSUMER DEBTOR(S)  
UNDER § 342(b) OF THE BANKRUPTCY CODE**

**Certificate of [Non-Attorney] Bankruptcy Petition Preparer**

I, the [non-attorney] bankruptcy petition preparer signing the debtor's petition, hereby certify that I delivered to the debtor the attached notice, as required by § 342(b) of the Bankruptcy Code.

Printed Name and title, if any, of Bankruptcy Petition Preparer  
Address:

---



---

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person, or partner of the bankruptcy petition preparer.)  
(Required by 11 U.S.C. § 110.)

**X**

Signature of Bankruptcy Petition Preparer of officer, principal, responsible person, or partner whose Social Security number is provided above.

**Certificate of the Debtor**

I (We), the debtor(s), affirm that I (we) have received and read the attached notice, as required by § 342(b) of the Bankruptcy Code.

Beaconcast Media Companies, Inc.

Printed Name(s) of Debtor(s)

**X**

Signature of Debtor

4/07/2011

Date

Case No. (if known)

**X**

Signature of Joint Debtor (if any)

Date

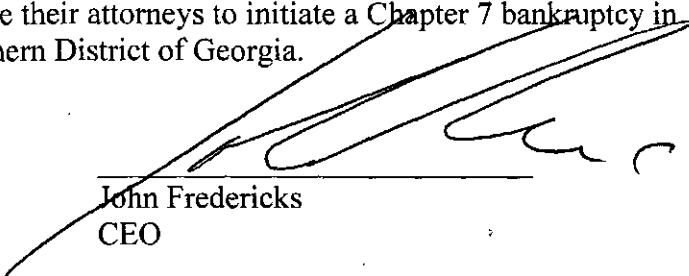
**Instructions:** Attach a copy of Form B 201A, Notice to Consumer Debtor(s) Under § 342(b) of the Bankruptcy Code.

Use this form to certify that the debtor has received the notice required by 11 U.S.C. § 342(b) **only** if the certification has NOT been made on the Voluntary Petition, Official Form B1. Exhibit B on page 2 of Form B1 contains a certification by the debtor's attorney that the attorney has given the notice to the debtor. The Declarations made by debtors and bankruptcy petition preparers on page 3 of Form B1 also include this certification.

BEACONCAST MEDIA COMPANIES, INC.

CORPORATE RESOLUTION

AND NOW, this 7<sup>th</sup> day of April, 2011, the voting shareholders of Beaconcast Media Companies, Inc. hereby resolve and authorize their attorneys to initiate a Chapter 7 bankruptcy in the United States District Court for the Northern District of Georgia.

  
John Fredericks  
CEO

IN RE:

Case No. \_\_\_\_\_

Beaconcast Media Companies, Inc.

Chapter 7

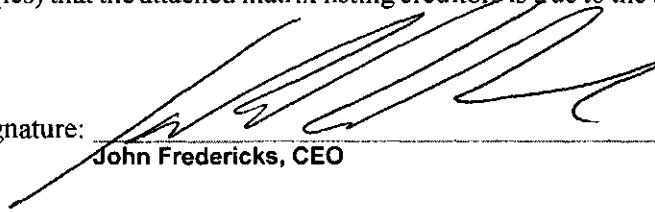
Debtor(s)

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: April 7, 2011

Signature: \_\_\_\_\_

  
**John Fredericks, CEO**

Debtor

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Joint Debtor, if any

A.C. White Transfer  
1775 Founders Pkwy  
Alpharetta, GA 30009

Adorno & Yoss  
1349 W. Peachtree St. Suite 1500  
Atlanta, GA 30309

Al Levine  
2683 Holly Springs Rd.  
Marietta, GA 30062

American Alarm Corporation  
165 Thompson St.  
Alpharetta, GA 30009

American Finance Solutions LLC  
C/O Michael Corfield, Esq.  
3027 Rancho Viejo Rd. Suite F  
San Juan Capistrano, CA 92675

AP Newsfinder  
1700 E. Racine Ave.  
Waukesha, WI 53186

AT&T  
P.O. Box 163250  
Columbus, OH 43216

Atlanta Computer Sales, Inc.  
1925 Grassland Pkwy  
Alpharetta, GA 30004

Atlanta Teleproductions  
215 Pennhurst Way  
Roswell, GA 30076

Backupmybusiness.Com  
307 E. Chapman Ave. No. 8  
Orange, CA 92866

Bagmart  
997 Mansell Rd. Suite A  
Roswell, GA 30076

Basil Anthony Beighey  
1005 River Mill Cir  
Roswell, GA 30075

Brandon Crocker  
155 N. Pond Way  
Roswell, GA 30076

Business Telephone Systems, Inc.  
2915 Premier Pkwy Suite 125  
Duluth, GA 30097

Carl Black Of Roswell  
11255 Alpharetta Hwy  
Roswell, GA 30076

Cartridge World  
10713 Alpharetta Hwy  
Roswell, GA 30076

Cavalier Telephone  
C/O Schettine & Nguyen  
10 S. 23rd St.  
Richmond, VA 23223

City Of Roswell, Georgia  
39 Hill St.  
Roswell, GA 30075

Core Graphics  
660 Summer Grass Ln  
Roswell, GA 30075

Cox Radio, Inc.  
C/O Szabo  
3355 Lenox Rd NE 9th Fl  
Atlanta, GA 30326

Creator's Syndicate  
C/O Trans World Systems  
507 Prudential Rd.  
Horsham, PA 19044

David Davenport  
800 Ocala Rd. 300-320  
Tallahassee, FL 32304

Davis Rayner  
210 Riversong Dr.  
Alpharetta, GA 30022

Dayton Strickland  
1 Valley Dr.  
Cartersville, GA 30120

Diana Ries Designs, Inc.  
385 Creek Point  
Alpharetta, GA 30004

Digital Imaging Products  
P.O. Box 461239  
Los Angeles, CA 90046

Donald Dennigmann  
437 Springfield Dr.  
Woodstock, GA 30188

Dyann Diamond  
1120 Northpoint Trace  
Roswell, GA 30076

England & England  
201 Bombay Ln  
Roswell, GA 30076

Federal Express  
P.O. Box 660481  
Dallas, TX 75266-0481

Fiona Bagley  
2115 Lakeshore Landing  
Alpharetta, GA 30005

Foojee  
5900 Windward Pkwy Suite 450  
Alpharetta, GA 30005

Gaston Gazette, LLP  
C/O. Smith Moore Leatherwood LLP  
P.O. Box 27525  
Raleigh, NC 27611

Great Oak Enterprises  
P.O. Box 635  
Roswell, GA 30077

Harry Samuel  
930 Briar's Bend  
Alpharetta, GA 30004

Helen Borland  
205 Spring Ridge Dr.  
Roswell, GA 30076

Holiday Inn Atlanta  
C/O Morgan Stone & Assoc.  
1005 Veterans Memorial Blvd Suite 202  
Kenner, LA 70062

Hull Barrett, P.C.  
P.O. Box 1564  
Augusta, GA 30903

J&J Computer Connection  
P.O. Box 1815  
Roswell, GA 30077

Jaafar Bilal  
12565 Cornish Ct  
Alpharetta, GA 30005

Janet Pelletier  
2653 Arbor Ave.  
Atlanta, GA 30317

Jason Thomas  
2515 Berry Ridge Ln  
Buford, GA 30519

John Breech  
105 Pine Top Ct.  
Alpharetta, GA 30022

John Maucher  
2 Covenger Ct  
Medford, NJ 08055

Jonathan Copsey  
255 Chaffin Rd.  
Roswell, GA 30075

Karen Matthews  
212 Bobbi Way  
Woodstock, GA 30189

Kay Brown  
4030 Bellingrath Blvd  
Roswell, GA 30076

Kent McCorkle Photography  
320 Acreview Dr.  
Alpharetta, GA 30022

Knoxville News Sentinel  
C/O Revnue Recovery Corp.  
P.O. Box 2698  
Knoxville, TN 37901

Lani Hardegree  
104 Hammett Cir.  
Sharpsburg, GA 30277

Larry Wilkerson  
1890 Oakwind Ln  
Buford, GA 30519

Lauren Holmes  
282 Rucker Rd.  
Alpharetta, GA 30004

Lawrence Simmons  
101 Cherry Ct.  
Waleska, GA 30183

Leslie Waugh  
5322 Langston Rd.  
Norcross, GA 30071

Livier Mounoz  
104 Westchester Way  
Alpharetta, GA 30005

Louise Maucher  
2016 Naamans Rd.  
Wilmington, DE 19810

Luciano & Roberts  
7445 Cross County Rd  
N. Charleston, SC 29418

Lynn Hill  
403 Tower Walk  
Loganville, GA 30052

Maggie Lee  
302 Dancing Fox Rd.  
Decatur, GA 30032

Maggie West  
495 Saddlehorn Cir.  
Roswell, GA 30076

Merrill Lynch  
4 World Financial Center  
New York, NY 10080

Metro Creative Graphics  
519 8th Ave.  
New York, NY 10018

Michael Maucher  
P.O. Box 9  
Goose Creek, SC 29445

Michael Nyden  
580 Indigo Dr.  
Roswell, GA 30075

Micro Centers  
6505 Commerce Pkwy Suite A  
Woodstock, GA 30189

Nanette Cooper  
1030 Knoll Terrace  
Roswell, GA 30075

New Beginnings  
215 Gabriel Dr.  
Roswell, GA 30075

Paul Kaplan  
225 Shadowbrook Ct.  
Roswell, GA 30075

PDI Plastics  
P.O. Box 635994  
Cincinnati, OH 45263

Peachtree Junk Removal  
3825 LaVista Rd F4  
Tucker, GA 30084

Pete DeLuca  
P.O. Box 9  
Goose Creek, SC 29445

Powell Harrison  
205 Jumper Trace  
Roswell, GA 30075

Quill.Com  
C/O Crestwood Mgmt LLC  
P.O. Box 22630  
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Randi Riceman  
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Alpharetta, GA 30022

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Salem Media Of GA  
2970 Peachtree Rd NW Suite 700  
Atlanta, GA 30305

Shannon Alderman  
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Atlanta, GA 30309

Spartanburg Herald Journal  
189 W. Main St.  
Spartanburh, SC 29306

SRDS  
C/O Howell & Associates  
4385 Kimball Bridge Rd. Suite 100  
Alpharetta, GA 30022

Steuzzi Direct, Inc.  
2775 Bankers Industrial Dr. Suite E  
Atlanta, GA 30360

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Alpharetta, GA 30004

Suzette O'Neal  
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Marietta, GA 30066

Tammie Morris  
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Tentwenty Marketing LLC  
4845 Dartford Dr.  
Powder Springs, GA 30127

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Atlanta, GA 30346

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2100 Q St.  
Sacramento, CA 95816

The Metropolitan Club  
5895 Windward Pkwy  
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The Nashville Tennessean  
1100 Broadway  
Nashville, TN 37203

Tim Altork  
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Woodstock, GA 30188

Tom Spencer  
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Acworth, GA 30101

Universal U-Click  
P.O. Box 843345  
Kansas City, MO 64184

USPS  
C/O Alliance One  
6565 Kimball Dr. Suite 200  
Gig Harbor, WA 98335

Walton Press, Inc.  
C/O Law Office Of Ross Gelfand  
1265 Minhinetta Dr. Suite 150  
Roswell, GA 30075

Wendell Causey  
515 E. Crossville Rd. Suite 310  
Roswell, GA 30075

Wilton Center LLC  
C/O Janice Rosser, P.C.  
570 Colonial Park Dr. Suite 306  
Roswell, GA 30075

U. S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION

# 01156385 - AS  
April 8, 2011

Code	Case No	Qty	Amount	By
7	11-61084	1	\$299.00	CK
Judge - Not Assigned []				
Debtor - BEACONCAST MEDIA COM				
TOTAL:				\$299.00

FROM: Mark E Scott  
The Barrister Law Group  
3325 Paddock's Parkway, Suite 140  
Suwanee, GA 30097

CASE NUMBER:

**11-61084**JUDGE: jrsCHAPTER: 7

Paid \$ 299  
 IFP filed (Ch.7 Individuals Only)

Non-Business  
 Business

Complete  
 Incomplete

**Orders on Fee Application****( ) Order Issued****( ) Application NOT filed**

**Chapter 7** (Individuals Only)  
 02g - Chapter 7 Order Granting

**Chapter 13** (Individuals Only)  
 02g - Chapter 13 Order Granting: 2 Installments of \$ \_\_\_\_\_ each  
 03g - Chapter 13 Order Granting - 10 day (3 Installments of \$75.00, \$99.50 & \$99.50)  
 02d - Chapter 13 Order Denying \$ \_\_\_\_\_ due

**Chapter 11** (Individuals Only)  
 02g - Chapter 11 Order Granting: 2 Installments of \$ \_\_\_\_\_ each  
 03g - Chapter 11 Order Granting - 10 day (3 Installments of \$339.00, \$350.00 & \$350.00)  
 02d - Chapter 11 Order Denying \$ \_\_\_\_\_ due

**Missing Documents:**

- Matrix - Requires separate Order
- Pro se Affidavit
- Form B21
- Voluntary Petition not on Official Form One (4/10)
- Exhibit D - Individuals only (12/09)
- Statement of Financial Affairs (4/10)
- Schedules: A B D F G H I J (12/07) C E (4/10)
- Summary of Schedules (12/07)
- Statistical Summary (12/07)
- Declaration Page for Summary & Schedules (12/07)
- Statement of Intent - Ch. 7 individual only (12/08)
- Attorney Disclosure Statement (12/94)
- Petition Preparer Disclosure Statement Fm280 (10/05)
- Declaration & Notice: Non-Atty Pet. Preparer B19 (12/07)
- Certification of Notice 342- Form 201B (12/09)
- Statement of Current Monthly Income/Means Test (12/10)
- Chapter 13 Plan, complete with signatures (4/08)
- Certificate of Credit Counseling
- Pay Advices
- Corporate Resolution (Business Ch. 7 & 11)

**Ch.11 Business**

- 20 Largest Unsecured Creditors
- List of Equity Security Holders
- Small Business - Balance Sheet
- Small Business - Statement of Operations
- Small Business - Cash Flow Statement
- Small Business - Federal Tax Returns

**Petition Deficiencies:**

- Name
- Last 4 digits of SSN
- Address  County
- Type of Debtor
- Chapter
- Nature of Debts
- Statistical Estimates
- Signatures
- Attorney Bar Number

**Case filed via:**

Intake Counter by:  
 Attorney  
 Debtor - verified ID  
 Other - verified ID of: \_\_\_\_\_

Mailed by:  
 Attorney  
 Debtor  
 Other: \_\_\_\_\_

**History of Case Association**

Prior cases within 2 years: \_\_\_\_\_

Related case within years: \_\_\_\_\_

Intake Clerk: Alexis SpenceDate: 4/8/11

Case Opener: \_\_\_\_\_

Date: \_\_\_\_\_